



# financial statement

LOAN ACCOUNT NUMBER

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## Account Holder 1

Name (Mr/Mrs/Miss/Ms/Dr) \_\_\_\_\_

Address \_\_\_\_\_

Contact number

Email Address

Employer (Name)

Employer (Address) \_\_\_\_\_

Occupation

No of Dependents  Age

## Account Holder 2

Name (Mr/Mrs/Miss/Ms/Dr) \_\_\_\_\_

Address \_\_\_\_\_

Contact number

Email Address

Employer (Name)

Employer (Address) \_\_\_\_\_

Occupation

No of Dependents  Age

Private & confidential

## Current Employment Status

Account Holder 1		Account Holder 2	
Full time	<input type="checkbox"/>	Full time	<input type="checkbox"/>
Part time	<input type="checkbox"/>	Part time	<input type="checkbox"/>
Not working	<input type="checkbox"/>	Not working	<input type="checkbox"/>

## Marital Status

Account Holder 1		Account Holder 2	
Single	<input type="checkbox"/>	Single	<input type="checkbox"/>
Married	<input type="checkbox"/>	Married	<input type="checkbox"/>
Other	<input type="checkbox"/>	Other	<input type="checkbox"/>

Source of Income Monthly

### (A) Working

Salary net (1) € \_\_\_\_\_

Salary net (2) € \_\_\_\_\_

Part time work € \_\_\_\_\_

Bonuses € \_\_\_\_\_

Overtime/Commission € \_\_\_\_\_

Car allowance € \_\_\_\_\_

Child allowance € \_\_\_\_\_

Other allowance € \_\_\_\_\_

Pension/s € \_\_\_\_\_

Maintenance € \_\_\_\_\_

Rental Income € \_\_\_\_\_

### (B) Not Working

Social welfare benefit (1) € \_\_\_\_\_

Social welfare benefit (2) € \_\_\_\_\_

Mortgage interest subsidy € \_\_\_\_\_

Other social welfare benefits € \_\_\_\_\_

**Total Monthly Income** € \_\_\_\_\_

Expenditure Monthly

Mortgage € \_\_\_\_\_

### Other Loans (detail required overleaf)

Car loan € \_\_\_\_\_

Credit card € \_\_\_\_\_

Childcare/Maintenance € \_\_\_\_\_

TV licence/Cable/Satellite € \_\_\_\_\_

School/College fees € \_\_\_\_\_

Electricity € \_\_\_\_\_

Food € \_\_\_\_\_

Clothes € \_\_\_\_\_

Travel expenses/Bus fares € \_\_\_\_\_

Gas € \_\_\_\_\_

Mobile phone € \_\_\_\_\_

Car tax/Insurance € \_\_\_\_\_

Petrol € \_\_\_\_\_

Other (please specify) € \_\_\_\_\_

**Total Monthly Expenditure** € \_\_\_\_\_



LOAN ACCOUNT NUMBER

Eight empty square boxes for loan account number

Other Loans	Institution	Debt Outstanding	Monthly Repayment	Term Remaining

Reasons for Assistance \_\_\_\_\_  
\_\_\_\_\_

If your monthly expenditure exceeds your monthly income, please outline your plan to address this shortfall:  
\_\_\_\_\_  
\_\_\_\_\_

If you are currently in arrears with Haven, please outline your plan to pay-off these arrears:  
\_\_\_\_\_  
\_\_\_\_\_

Given that your homeloan is your main priority please detail any revised repayment arrangements with other lenders:  
\_\_\_\_\_  
\_\_\_\_\_

**Supporting Documents**

Bank Statements  Income Verification  Social Welfare Payments

**PROVIDING THE ABOVE DOCUMENTS WILL ASSIST US IN UNDERSTANDING YOUR CURRENT FINANCIAL CIRCUMSTANCES.**

**Account Holder 1**

Signature   
Date

**Account Holder 2**

Signature   
Date

**WARNING**  
YOUR HOME IS AT RISK IF YOU DO NOT KEEP UP PAYMENTS ON A MORTGAGE OR ANY OTHER LOAN SECURED ON IT.

## consent to carry out credit checks



Haven Mortgages Limited (Haven) is a member of the Irish Credit Bureau Limited (ICB). I/We authorise Haven to conduct credit checks with the ICB and/or any other credit bureau or credit reference agency or any subsidiary or associated company for credit management purposes. I/We authorise Haven to seek and provide credit references/searches relating to me/us for these purposes and to record, retain and disclose to ICB and its members details of such searches for a period of one year. I/We accept that such data will be administered by the ICB in accordance with ICB rules.

### 1st Borrower

Signature

Date

### 2nd Borrower

Signature

Date

Haven Mortgages Limited (Haven) is regulated by the Central Bank of Ireland.